

**City of Gainesville
Budget 2024-2025
Schedule of Indebtedness**

2012 Certificates of Obligation Bonds

For the Street and Utility Maintenance Program (S.U.M.P.)

General Fund	906,000	30.00%	\$59,463
Water and Sewer Fund	453,000	15.00%	\$29,732
Stormwater Utility Fund	1,661,000	<u>55.00%</u>	\$109,016
Original Issue	\$3,020,000	100.00%	\$198,210.00

Fiscal Year		Principal	Interest	Fiscal Total
2024-25	02/15/2025	\$160,000	\$20,105	
	08/15/2025		\$18,105	\$198,210
2025-26	02/15/2026	\$165,000	\$18,105	
	08/15/2026		\$16,043	\$199,148
2026-27	02/15/2027	\$170,000	\$16,043	
	08/15/2027		\$13,705	\$199,748
2027-28	02/15/2028	\$170,000	\$13,705	
	08/15/2028		\$11,368	\$195,073
2028-29	02/15/2029	\$175,000	\$11,368	
	08/15/2029		\$8,743	\$195,111
2029-30	02/15/2030	\$185,000	\$8,743	
	08/15/2030		\$5,968	\$199,711
2030-31	02/15/2031	\$190,000	\$5,968	
	08/15/2031		\$3,023	\$198,991
2031-32	02/15/2032	\$195,000	\$3,023	
	08/15/2032			\$198,023
Subtotal		<u>\$1,410,000</u>	<u>\$174,015</u>	<u>\$1,584,015</u>

City of Gainesville
Budget 2024-2025
Schedule of Indebtedness

2013 Certificates of Obligation Bonds

For improvements of the City Wastewater Treatment Plan

***Partially Refunded 2003 CO's

Original Issue: \$5,730,000 \$391,187.00

Fiscal Year		Principal	Interest	Fiscal Total
2024-25	02/15/2025	\$300,000	\$47,656	
	08/15/2025		\$43,531	\$391,187
2025-26	02/15/2026	\$310,000	\$43,531	
	08/15/2026		\$39,269	\$392,800
2026-27	02/15/2027	\$320,000	\$39,269	
	08/15/2027		\$34,868	\$394,137
2027-28	02/15/2028	\$330,000	\$34,869	
	08/15/2028		\$30,331	\$395,200
2028-29	02/15/2029	\$335,000	\$30,331	
	08/15/2029		\$25,725	\$391,056
2029-30	02/15/2030	\$350,000	\$25,725	
	08/15/2030		\$19,600	\$395,325
2030-31	02/15/2031	\$360,000	\$19,600	
	08/15/2031		\$13,300	\$392,900
2031-32	02/15/2032	\$375,000	\$13,300	
	08/15/2032		\$6,738	\$395,038
2032-33	02/15/2033	\$385,000	\$6,738	
	08/15/2033			\$391,738
Subtotal		\$3,065,000	\$474,381	\$3,539,381

City of Gainesville
Budget 2024-2025
Schedule of Indebtedness

2014 General Obligation Bonds

	Street and Road Improvements			and related infrastructure (SUMP)
General Long term Debt	\$1,858,350		39.00%	\$132,454
Water and Sewer Fund	\$1,715,400		36.00%	\$122,265
Stormwater Utility Fund	\$1,191,250		25.00%	\$84,906
Original Issue	4,765,000		100.00%	\$339,625

Fiscal Year		Principal	Interest	Fiscal Total
2024-25	02/15/2025	\$240,000	\$52,212	
	08/15/2025		\$47,413	\$339,625
2025-26	02/15/2026	\$250,000	\$47,413	
	08/15/2026		\$42,412	\$339,825
2026-27	02/15/2027	\$260,000	\$42,412	
	08/15/2027		\$37,213	\$339,625
2027-28	02/15/2028	\$270,000	\$37,213	
	08/15/2028		\$32,487	\$339,700
2028-29	02/15/2029	\$275,000	\$32,488	
	08/15/2029		\$27,675	\$335,163
2029-30	02/15/2030	\$285,000	\$27,675	
	08/15/2030		\$22,688	\$335,363
2030-31	02/15/2031	\$295,000	\$22,687	
	08/15/2031		\$17,525	\$335,212
2031-32	02/15/2032	\$305,000	\$17,525	
	08/15/2032		\$12,188	\$334,713
2032-33	02/15/2033	\$320,000	\$12,188	
	08/15/2033		\$6,187	\$338,375
2033-34	02/15/2034	\$330,000	\$6,187	
	08/15/2034		\$0	\$336,187
		\$2,830,000	\$543,788	\$3,373,788

**City of Gainesville
Budget 2024-2025
Schedule of Indebtedness**

I&S

2015 Combination Tax and Revenue Certificates of Obligation

Original Issue: \$9,215,000 Wastewater Treatment Plant \$655,906.25

Fiscal Year		Principal	Interest	Fiscal Total
2024-25	02/15/2025	\$475,000	\$93,719	
	08/15/2025		\$87,188	\$655,906
2025-26	02/15/2026	\$485,000	\$87,188	
	08/15/2026		\$80,519	\$652,706
2026-27	02/15/2027	\$500,000	\$80,519	
	08/15/2027		\$73,019	\$653,538
2027-28	02/15/2028	\$515,000	\$73,019	
	08/15/2028		\$65,294	\$653,313
2028-29	02/15/2029	\$530,000	\$65,294	
	08/15/2029		\$57,344	\$652,638
2029-30	02/15/2030	\$550,000	\$57,344	
	08/15/2030		\$49,094	\$656,438
2030-31	02/15/2031	\$565,000	\$49,094	
	08/15/2031		\$40,619	\$654,713
2031-32	02/15/2032	\$585,000	\$40,619	
	08/15/2032		\$31,113	\$656,731
2032-33	02/15/2033	\$600,000	\$31,113	
	08/15/2033		\$21,363	\$652,475
2033-34	02/15/2034	\$620,000	\$21,363	
	08/15/2034		\$11,288	\$652,650
2034-35	02/15/2035	\$645,000	\$11,288	
	08/15/2035			\$656,288
Total		\$6,070,000	\$1,127,394	\$7,197,394

**City of Gainesville
Budget 2024-2025
Schedule of Indebtedness
I&S**

2016 General Obligation Refunding and Improvement Bonds

******Partially Refunded 2007**

Schedule 1 Refunding 2007

Distribution by Fund

GLTD	2016 GO SUMP	\$4,805,800	100%		
	2007 Refund final pmt 2/16/26	\$4,410,000	see below		
Water & Sewer Fund		\$ 433,254	\$4,410,000	9.82435%	\$22,554.26
Golf Course Fund		\$ 39,102		0.88666%	\$2,035.55
Airport Fund		\$ 72,009		1.63286%	\$3,748.63
Solid Waste Fund		\$ 607,080		13.76598%	\$31,603.24
Gen. Long Term Debt Fund		\$ 2,910,806		66.00468%	\$151,530.23
Stormwater Utility Fund		\$ 347,750		7.88548%	\$18,103.09
		<u>\$ 4,410,000.00</u>		<u>100.00000%</u>	<u>\$229,575.00</u>

Fiscal Year		Principal	Interest	Fiscal Total
2024-25	02/15/2025	\$220,000	\$6,988	
	08/15/2025		\$2,588	\$229,575
2025-26	02/15/2026	\$230,000	\$2,588	
				\$232,588
Subtotal		<u>\$450,000</u>	<u>\$12,163</u>	<u>\$462,163</u>

City of Gainesville
Budget 2024-2025
Schedule of Indebtedness
I&S

2016 General Obligation Refunding and Improvement Bonds

****Partially Refunded 2007

\$4,225,000

Distribution by Fund

Schedule 2 GO SUMP

GLTD	2016 GO SUMP	\$	1,834,495	43.42%	\$152,588.52
Water & Sewer Fund		\$	1,149,200	27.20%	\$95,587.46
Stormwater Utility Fund		\$	<u>1,241,305</u>	29.38%	<u>\$103,248.52</u>
		\$	4,225,000		\$351,424.50

Fiscal Year		Principal	Interest	Fiscal Total
2024-25	02/15/2025	\$250,000	\$53,212	
	08/15/2025		\$48,213	\$351,425
2025-26	02/15/2026	\$260,000	\$48,213	
	08/15/2026		\$45,288	\$353,500
2026-27	02/15/2027	\$265,000	\$45,288	
	08/15/2027		\$41,976	\$352,263
2027-28	02/15/2028	\$270,000	\$41,976	
	08/15/2028		\$38,600	\$350,576
2028-29	02/15/2029	\$280,000	\$38,600	
	08/15/2029		\$34,400	\$353,000
2029-30	02/15/2030	\$290,000	\$34,400	
	08/15/2030		\$30,050	\$354,450
2030-31	02/15/2031	\$295,000	\$30,050	
	08/15/2031		\$25,625	\$350,675
2031-32	02/15/2032	\$305,000	\$25,625	
	08/15/2032		\$21,050	\$351,675
2032-33	02/15/2033	\$315,000	\$21,050	
	08/15/2033		\$16,128	\$352,178
2033-34	02/15/2034	\$325,000	\$16,128	
	08/15/2034		\$11,050	\$352,178

**City of Gainesville
Budget 2024-2025
Schedule of Indebtedness
I&S**

**2016 General Obligation Refunding and Improvement Bonds (continued)
****Partially Refunded 2007**

2034-35	02/15/2035	\$335,000	\$11,050	
	08/15/2035		\$5,606	\$351,656
2035-36	02/15/2036	\$345,000	\$5,606	
				\$350,606
Subtotal		<u>\$3,535,000</u>	<u>\$689,182</u>	<u>\$4,224,182</u>

City of Gainesville

Budget 2024-2025

Schedule of Indebtedness

2017 General Obligation Refunding and Improvement Bonds

******Partially Refunded 2007 - Pecan Creek Drainage Project**

Fully Refunded 2008

Distribution by Fund

Stormwater Utility Fund	\$1,011,534	25.3200%	\$91,998.07
Water & Sewer Fund	\$1,335,129	33.4200%	\$121,428.73
Gen. Long Term Debt Fund	\$1,648,337	41.2600%	\$149,914.70
Total Issue	<u>\$3,995,000</u>	100.00%	<u>\$363,341.50</u>

Fiscal Year		Principal	Interest	Fiscal Total
2024-25	02/15/2025	\$340,000	\$13,277	
	08/15/2025		\$10,064	\$363,342
2025-26	02/15/2026	\$350,000	\$10,064	
	08/15/2026		\$6,757	\$366,821
2026-27	02/15/2027	\$350,000	\$6,757	
	08/15/2027		\$3,449	\$360,206
2027-28	02/15/2028	\$365,000	\$3,449	
	08/15/2028			\$368,449
Subtotal		<u>\$1,405,000</u>	<u>\$53,818</u>	<u>\$1,458,818</u>

**City of Gainesville
Budget 2024-2025
Schedule of Indebtedness
I&S**

2018 Certificate of Obligation

Distribution by Fund

Fire Station	\$2,707,696	36.64%	\$186,732
SUMP	\$1,282,165	17.35%	\$88,423
Transfer Station	\$3,400,140	46.01%	\$234,485
Total Issue	\$7,390,001	100.00%	\$509,640

Fiscal Year		Principal	Interest	Total
2024-25	02/15/2025	\$335,000	\$89,833	
	08/15/2025		\$84,808	\$509,640
2025-26	02/15/2026	\$345,000	\$84,808	
	08/15/2026		\$79,633	\$509,441
2026-27	02/15/2027	\$355,000	\$79,633	
	08/15/2027		\$74,308	\$508,940
2027-28	02/15/2028	\$370,000	\$74,308	
	08/15/2028		\$68,758	\$513,065
2028-29	02/15/2029	\$380,000	\$68,758	
	08/15/2029		\$63,058	\$511,815
2029-30	02/15/2030	\$390,000	\$63,058	
	08/15/2030		\$57,208	\$510,265
2030-31	02/15/2031	\$400,000	\$57,208	
	08/15/2031		\$51,208	\$508,415
2031-32	02/15/2032	\$415,000	\$51,208	
	08/15/2032		\$44,983	\$511,190
2032-33	02/15/2033	\$425,000	\$44,983	
	08/15/2033		\$38,608	\$508,590
2033-34	02/15/2034	\$440,000	\$38,608	
	08/15/2034		\$32,008	\$510,615
2034-35	02/15/2035	\$455,000	\$32,008	
	08/15/2035		\$24,500	\$511,508

City of Gainesville
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I&S

2018 Certificate of Obligation (Continued)

Fiscal Year		Principal	Interest	Total
2035-36	02/15/2036	\$470,000	\$24,500	
	08/15/2036		\$16,745	\$511,245
2036-37	02/15/2037	\$485,000	\$16,745	
	08/15/2037		\$8,500	\$510,245
2037-38	02/15/2038	\$500,000	\$8,500	
				\$508,500
Subtotal		\$5,765,000	\$1,378,473	\$7,143,473

**City of Gainesville
Budget 2024-2025
Schedule of Indebtedness**

2020 General Obligation Refunding

For the 2010 Street and Utility Maintenance Program (S.U.M.P.)

General Fund	\$1,338,750	45.00%	140,352
Stormwater Utility Fund	\$862,750	29.00%	90,449
Water and Sewer Fund	<u>\$773,500</u>	<u>26.00%</u>	81,092
Original Issue	\$2,975,000	100.00%	311,892

Fiscal Year		Principal	Interest	Total
2024-25	02/15/2025	\$295,000	\$9,191	
	08/15/2025		\$7,701	\$311,892
2025-26	02/15/2026	\$300,000	\$7,701	
	08/15/2026		\$6,186	\$313,888
2026-27	02/15/2027	\$300,000	\$6,186	
	08/15/2027		\$4,671	\$310,858
2027-28	02/15/2028	\$305,000	\$4,671	
	08/15/2028		\$3,131	\$312,802
2028-29	02/15/2029	\$310,000	\$3,131	
	08/15/2029		\$1,566	\$314,697
2029-30	02/15/2030	\$310,000	\$1,566	
	08/15/2030			\$311,566
Subtotal		<u>\$1,820,000</u>	<u>\$55,702</u>	<u>\$1,875,702</u>

**City of Gainesville
Budget 2024-2025
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I&S**

2022 General Obligation

Distribution by Fund

Fire Station	\$2,899,199	38.02%	\$186,394
Civic Center	\$2,400,070	31.48%	\$154,332
SUMP	\$2,325,731	30.50%	\$149,527
Total Issue	\$7,625,000	100.00%	\$490,253

Fiscal Year		Principal	Interest	Total
2024-25	02/15/2025	275,000	109,603	
	08/15/2025		105,650	\$490,253
2025-26	02/15/2026	280,000	105,650	
	08/15/2026		101,975	\$487,625
2026-27	02/15/2027	290,000	101,975	
	08/15/2027		94,725	\$486,700
2027-28	02/15/2028	305,000	94,725	
	08/15/2028		87,100	\$486,825
2028-29	02/15/2029	320,000	87,100	
	08/15/2029		79,100	\$486,200
2029-30	02/15/2030	335,000	79,100	
	08/15/2030		70,725	\$484,825
2030-31	02/15/2031	355,000	70,725	
	08/15/2031		61,850	\$487,575
2031-32	02/15/2032	365,000	61,850	
	08/15/2032		56,375	\$483,225
2032-33	02/15/2033	380,000	56,375	
	08/15/2033		50,675	\$487,050

**City of Gainesville
Budget 2024-2025
Schedule of Indebtedness
I&S**

2023 Certificates of Obligation

For improvements of the City Wastewater System

Original Issue: \$9,160,000 \$730,863

Fiscal Year		Principal	Interest	Total
2024-25	02/15/2025	295,000	221,619	
	08/15/2025		214,244	\$730,863
2025-26	02/15/2026	310,000	214,244	
	08/15/2026		206,494	\$730,738
2026-27	02/15/2027	325,000	206,494	
	08/15/2027		198,369	\$729,863
2027-28	02/15/2028	340,000	198,369	
	08/15/2028		189,869	\$728,238
2028-29	02/15/2029	355,000	189,869	
	08/15/2029		180,994	\$725,863
2029-30	02/15/2030	375,000	180,994	
	08/15/2030		171,619	\$727,613
2030-31	02/15/2031	395,000	171,619	
	08/15/2031		161,744	\$728,363
2031-32	02/15/2032	415,000	161,744	
	08/15/2032		151,369	\$728,113
2032-33	02/15/2033	435,000	151,369	
	08/15/2033		140,494	\$726,863

**City of Gainesville
Budget 2024-2025
Schedule of Indebtedness**

I&S

2023 Certificates of Obligation (continued)

2033-34	02/15/2034	460,000	140,494		
	08/15/2034		128,994	\$729,488	
2034-35	02/15/2035	480,000	128,994		
	08/15/2035		116,994	\$725,988	
2035-36	02/15/2036	505,000	116,994		
	08/15/2036		104,369	\$726,363	
2036-37	02/15/2037	535,000	104,369		
	08/15/2037		90,994	\$730,363	
2037-38	02/15/2038	560,000	90,994		
	08/15/2038		76,994	\$727,988	
2038-39	02/15/2039	590,000	76,994		
	08/15/2039		62,244	\$729,238	
2039-40	02/15/2040	620,000	62,244		
	08/15/2040		46,744	\$728,988	
2040-41	02/15/2041	650,000	46,744		
	08/15/2041		30,494	\$727,238	
2041-42	02/15/2042	680,000	30,494		
	08/15/2042		15,194	\$725,688	
2042-43	02/15/2043	715,000	15,194		
	08/15/2043			\$730,194	
Subtotal			\$9,040,000	\$4,798,044	\$13,838,044

City of Gainesville
Budget 2024-2025
Schedule of Indebtedness

I&S

2024 Certificates of Obligation

SUMP - Tennie	72.29%	\$3,057,867
I-35 Utilities	8.89%	\$376,047
Ritchey Water Line	18.82%	\$796,086
		\$4,230,000

Original Issue:	\$4,230,000	\$289,044
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Fiscal Year		Principal	Interest	Total
2024-25	02/15/2025	25,000	164,794	
	08/15/2025		99,250	\$289,044
2025-26	02/15/2026	215,000	99,250	
	08/15/2026		93,875	\$408,125
2026-27	02/15/2027	215,000	93,875	
	08/15/2027		88,500	\$397,375
2027-28	02/15/2028	155,000	88,500	
	08/15/2028		84,625	\$328,125
2028-29	02/15/2029	155,000	84,625	
	08/15/2029		80,750	\$320,375
2029-30	02/15/2030	160,000	80,750	
	08/15/2030		76,750	\$317,500
2030-31	02/15/2031	170,000	76,750	
	08/15/2031		72,500	\$319,250
2031-32	02/15/2032	180,000	72,500	
	08/15/2032		68,000	\$320,500
2032-33	02/15/2033	185,000	68,000	
	08/15/2033		63,375	\$316,375
2033-34	02/15/2034	195,000	63,375	
	08/15/2034		58,500	\$316,875
2034-35	02/15/2035	205,000	58,500	
	08/15/2035		53,375	\$316,875
2035-36	02/15/2036	215,000	53,375	
	08/15/2036		48,000	\$316,375
2036-37	02/15/2037	225,000	48,000	
	08/15/2037		42,375	\$315,375
2037-38	02/15/2038	240,000	42,375	
	08/15/2038		36,375	\$318,750
2038-39	02/15/2039	250,000	36,375	
	08/15/2039		30,125	\$316,500
2039-40	02/15/2040	265,000	30,125	
	08/15/2040		23,500	\$318,625

**City of Gainesville
Budget 2024-2025
Schedule of Indebtedness**

I&S

2024 Certificates of Obligation (continued)

2040-41	02/15/2041	275,000	23,500	
	08/15/2041		18,000	\$316,500
2041-42	02/15/2042	290,000	18,000	
	08/15/2042		12,200	\$320,200
2042-43	02/15/2043	300,000	12,200	
	08/15/2043		6,200	\$318,400
2043-44	02/15/2044	310,000	6,200	
	08/15/2044		0	\$316,200
	Subtotal	<u>\$4,230,000</u>	<u>\$2,277,344</u>	<u>\$6,507,344</u>

Grand Total

General Obligation Debt	<u>\$46,390,000</u>	<u>\$13,572,493</u>	<u>\$59,962,493</u>
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City of Gainesville
Budget 2024-2025
Schedule of Indebtedness
Water & Sewer Utility Fund
Contract Revenue Bonds

2010 Contract Revenue Bonds

Lake Texoma Water Storage Project

Payable by Greater Texoma Utility Authority

Original Issue \$4,587,378

Fiscal Year	Principal	Interest	Fiscal Total
2024-25	\$255,960	\$38,021	\$293,981
2025-26	\$262,440	\$32,411	\$294,851
2026-27	\$268,920	\$26,424	\$295,344
2027-28	\$275,400	\$20,070	\$295,470
2028-29	\$281,880	\$13,358	\$295,238
2029-30	\$255,960	\$6,348	\$262,308
Subtotal	<u>\$1,600,560</u>	<u>\$136,632</u>	<u>\$1,737,192</u>

Contract Revenue Bonds, Series 2011

Payable by Greater Texoma Utility Authority

Moss Lake Water Treatment/Distribution Projects

Original Issue \$4,100,000

Fiscal Year	Principal	Interest	Fiscal Total
2024-25	\$250,000	\$46,754	\$296,754
2025-26	\$255,000	\$41,044	\$296,044
2026-27	\$260,000	\$34,998	\$294,998
2027-28	\$270,000	\$28,648	\$298,648
2028-29	\$275,000	\$21,860	\$296,860
2029-30	\$280,000	\$14,746	\$294,746
2030-31	\$290,000	\$7,502	\$297,502
Subtotal	<u>\$1,880,000</u>	<u>\$195,552</u>	<u>\$2,075,552</u>

City of Gainesville
Budget 2024-2025
Schedule of Indebtedness
Water & Sewer Utility Fund
Contract Revenue Bonds

Contract Revenue Bonds, Series 2011-A

Payable by Greater Texoma Utility Authority

Moss Lake Water Treatment/Distribution Projects

Original Issue \$2,000,000

Fiscal Year	Principal	Interest	Fiscal Total
2024-25	\$125,000	\$25,460	\$150,460
2025-26	\$130,000	\$22,296	\$152,296
2026-27	\$130,000	\$19,094	\$149,094
2027-28	\$135,000	\$15,576	\$150,576
2028-29	\$140,000	\$11,984	\$151,984
2029-30	\$140,000	\$8,042	\$148,042
2030-31	\$145,000	\$4,092	\$149,092
Subtotal	\$945,000	\$106,544	\$1,051,544

Contract Revenue Bonds, Series 2012

Payable by Greater Texoma Utility Authority

Original Issue \$1,135,000

Fiscal Year	Principal	Interest	Fiscal Total
2024-25	\$60,000	\$8,272	\$68,272
2025-26	\$60,000	\$7,546	\$67,546
2026-27	\$60,000	\$6,748	\$66,748
2027-28	\$65,000	\$5,878	\$70,878
2028-29	\$65,000	\$4,734	\$69,734
2029-30	\$65,000	\$3,656	\$68,656
2030-31	\$65,000	\$2,510	\$67,510
2031-32	\$70,000	\$1,302	\$71,302
Subtotal	\$510,000	\$40,646	\$550,646

City of Gainesville
Budget 2024-2025
Schedule of Indebtedness
Water & Sewer Utility Fund
Contract Revenue Bonds

Contract Revenue Bonds, Series 2022

Payable by Greater Texoma Utility Authority

Original Issue \$2,705,000

Fiscal Year	Principal	Interest	Fiscal Total
2024-25	\$115,000	\$75,937	\$190,937
2025-26	\$115,000	\$73,108	\$188,108
2026-27	120,000	70,245	\$190,245
2027-28	120,000	67,221	\$187,221
2028-29	120,000	64,161	\$184,161
2029-30	125,000	61,065	\$186,065
2030-31	125,000	57,777	\$182,777
2031-32	130,000	54,426	\$184,426
2032-33	135,000	50,891	\$185,891
2033-34	135,000	47,030	\$182,030
2034-35	140,000	42,966	182,966
2035-36	145,000	38,626	183,626
2036-37	150,000	33,725	183,725
2037-38	155,000	28,595	183,595
2038-39	155,000	23,248	178,248
2039-40	160,000	17,839	177,839
2040-41	165,000	12,191	177,191
2041-42	175,000	6,300	181,300
Subtotal	\$2,485,000	\$825,351	\$3,310,351
Total Contract			
Revenue Bonds	\$7,420,560	\$1,304,725	\$8,725,285
Grand Total All Debt	\$53,810,560	\$14,877,218	\$68,687,778